



股票代號 **6698**

旭暉應用材料股份有限公司
FineMat Applied Materials Co., Ltd.

Investor Conference

2020.07.23.

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The Operational regime of the first half year 2020

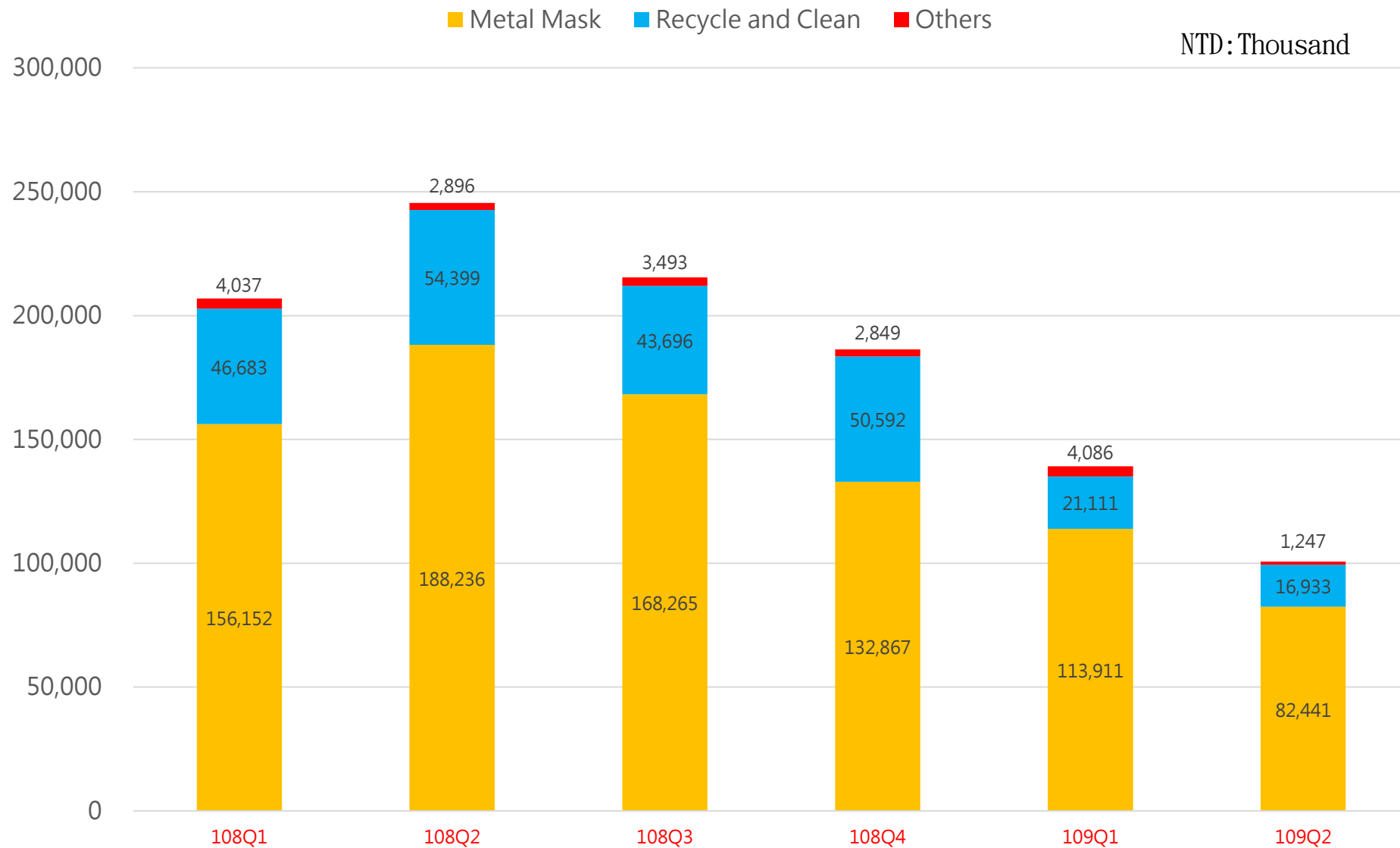
A decorative background for the title section, consisting of several overlapping, wavy, light blue and white shapes that create a sense of movement and depth.

NTD : Thousand

	4Q' 19		1Q' 20		QoQ%	1Q' 19		YoY%
Sales revenue	186,308	100%	139,108	100%	(25%)	206,872	100%	(33%)
Operating Margin	76,699	41%	20,346	15%	(73%)	84,788	41%	(76%)
Operating Expenses	37,281	20%	45,513	33%	22%	29,753	(14%)	53%
Operating Income	39,418	21%	(25,167)	(18%)	(164%)	55,035	27%	(146%)
Non-operating Income	(4,974)	(3%)	228	-	105%	(257)	-	189%
Income before Tax	34,444	18%	(24,939)	18%	(172%)	54,778	27%	(146%)
Net Income	25,050	13%	(21,478)	15%	(186%)	50,649	25%	(142%)
EPS	0.33		(0.21)		(164%)	0.80		(126%)



Sales revenue ratio by product



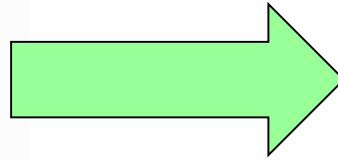
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The prospect of the second half year 2020

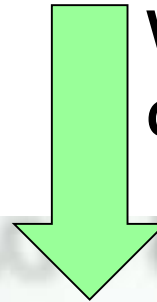
FineMat The future of Mobile OLED display



Notch screen (2017)



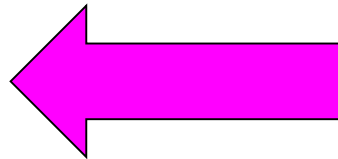
Water drop display(2018)



Infinity O display(2019)



Full screen(2020)



OLED Capacity by Country

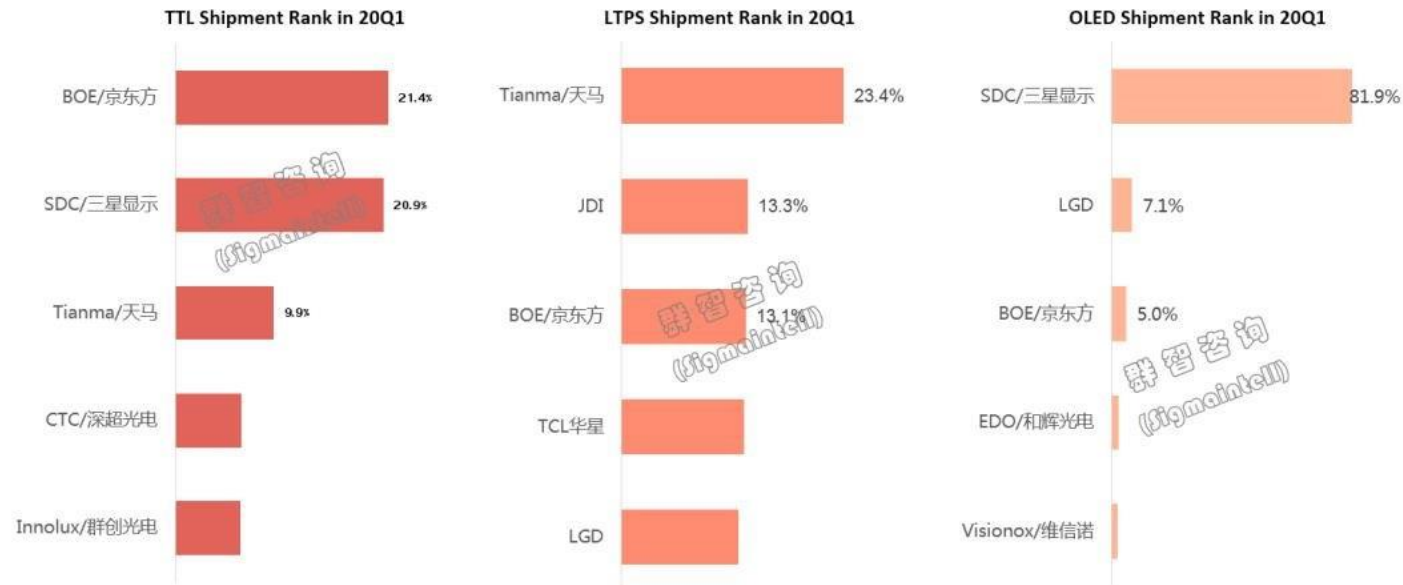


Source: DSCC's Quarterly Display Capex and Equipment Report

For the first quarter of 2020, the first place of display panel shipment was BOE and followed by Samsung. According to Sigmaintell research, smartphone display panel shipments of top 5 display vendors in the first quarter of 2020 occupied 65% market shares with 250 million pieces.

BOE ranked first with 82 million pieces shipped for smartphone display panel in Q1 of 2020. Comparing with the second place vendor- Samsung, the smartphone display panel shipped quantity of BOE was more 2 million pieces than the shipment volume of Samsung.

圖表: Smartphone display panel ranking in Q1 2020(%)



图表1: OLED与LCD性能对比

	OLED	LCD
厚度	较薄	较厚
可弯曲度	可大幅度弯曲	不能大幅度弯曲
对比度	较高	较低
光晕问题	无	有
耗电程度	省电	相对耗电量大
屏幕相应时间	无延迟	有一定延迟

<http://www.51touch.com/lcd/news/dynamic/2020/0525/57221.html>

资料来源: 前瞻产业研究院整理

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图表2: 2016-2022年全球OLED显示面板出货量(单位: 百万片)



资料来源: IHS 前瞻产业研究院整理

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图表3: 2016-2022年全球OLED显示面板出货量占比变化情况(单位: %)

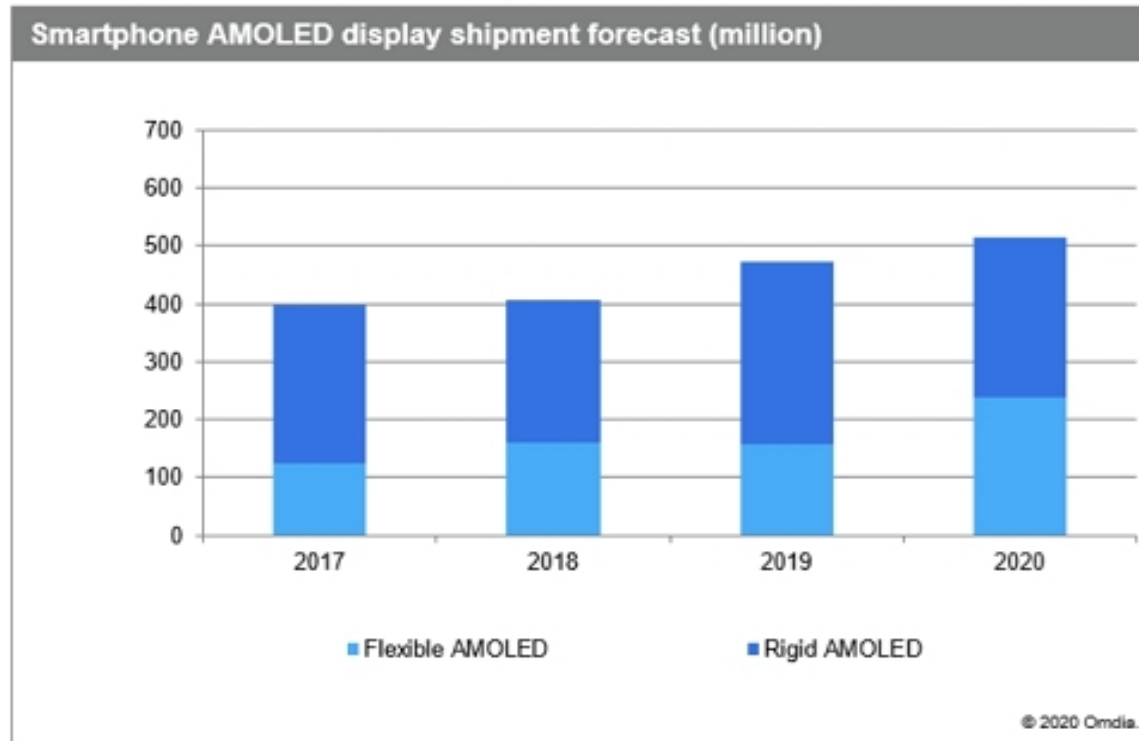


资料来源: IHS 前瞻产业研究院整理

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In the beginning of 2020, the smartphone shipment volume dropped due to COVID 19 exposure all over the world. Despite this, the global AMOLED smartphone display market shows that the shipment volume will be climbed 9 % to recover the crisis this year.

Based on the Omdia OLED display market research, AMOLED display panel shipment volume will dramatically increase from 471 million pieces (2019) to 513 million pieces (2020). By contrast, the estimation of global smartphone shipment volume will be declined around 13 % in 2020 due to the impact of COVID 19. The market penetration rate of AMOLED panel will jump sharply.



Introduction to Wave Power Technology Inc. 宏碩系統股份有限公司

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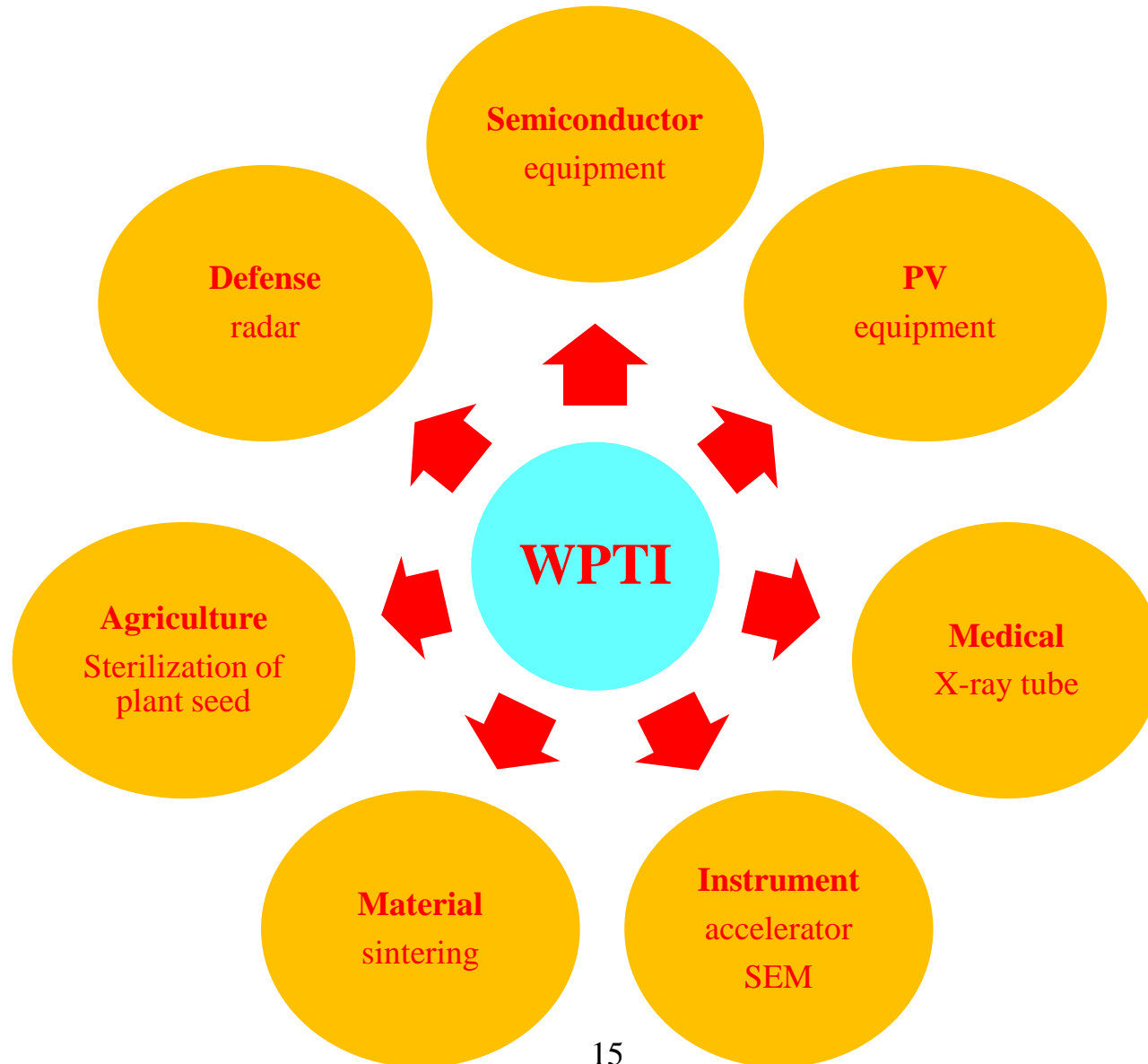
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1. Founded in 2002 .
2. Capital size : NT 175,250,000.
3. Oriented in products/applications featuring 4H core technology :
 - High power
 - High frequency
 - High vacuum
 - High voltage

Industrial Coverage of WPTI Products



Q & A

精密蝕刻 · 精雕細琢的完美科技

Thank You !