



Security Code : **6698**

Finemat Applied Materials Co., Ltd

2021 INVESTOR CONFERENCE

2021.12.22.

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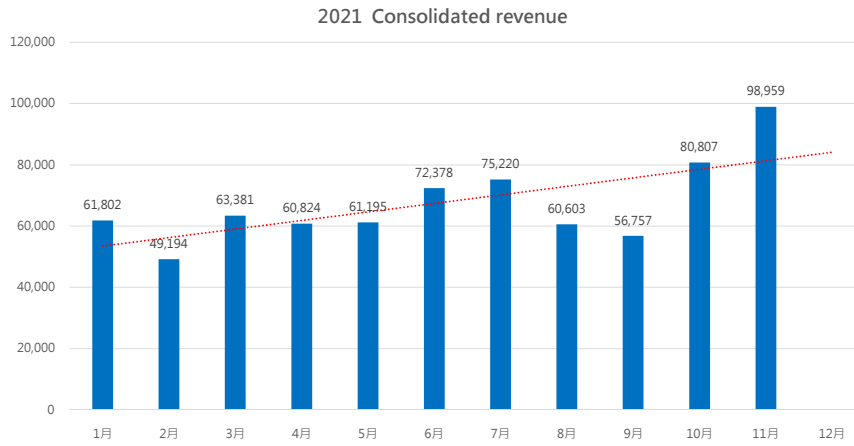
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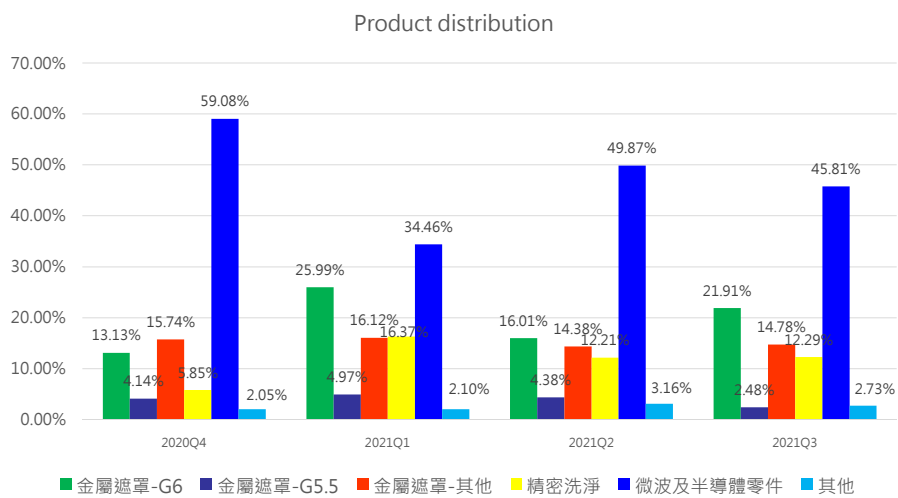
Consolidated revenue

NTS thousand



3

Product distribution



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Income Statement 2021Q3 vs. 2020Q3

Item	2021. 01-09	2020. 01-09
Metal Mask	225,082	276,230
Recycle and Clean	75,954	59,082
Optical Materials	14,668	8,256
Semiconductor Parts	245,250	69,603
Others	400	621
Sales revenue	561,354	413,792
Cost of goods sold	(383,743)	(314,806)
Gross Profit	177,611	98,986
Gross margin	32%	24%
Operating expenses	(152,972)	(115,976)
Trading profit	24,639	(16,990)
Profit margin	4%	-4%
Non-operating income and expenses	31,161	141
Income before tax	55,800	(16,849)
Income tax expense	(18,106)	(6,985)
Net profit of the term	37,694	(23,834)
Net Income (Loss)	9,156	(21,467)
EPS(NTD)	0.14	(0.32)

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Consolidated balance sheet 2021.09.30.

Item	2021/09/30	2020/09/30	Item	2021/09/30	2020/09/30
Current Assets	970,406	963,523	Current Liabilities	464,947	273,646
Cash and Cash Equivalents	483,365	609,686	Short-Term Borrowings	103,550	112,300
Accounts Receivable	164,184	184,421	Contracts Liabilities	54,227	34,272
Notes Receivable	4,475	2,121	Accounts Payable & Notes Payable	64,302	51,700
Contracts Assets	61,199		Other Payables	74,143	56,734
Other Accounts Receivable	11,127	906	Other Current Liabilities	168,725	18,640
Inventories	164,268	127,160			
Other Prepayments	18,668	37,219	Non-current Liabilities	257,542	299,010
Other Current Assets	63,120	2,010	Long-Term Bank Loans	229,555	221,898
			Deferred Income Tax Liability	24,633	22,329
			Lease obligations	3,354	54,783
Non-current assets	1,416,656	1,247,442	Liabilities total	722,489	572,656
Investment income accounted for using equity method	9,958	7,716	Capital Stock	663,898	663,898
Property, Plant and Equipment	1,127,891	922,620	Capital Surplus	396,601	396,582
Right-of-use assets	21,215	75,270	Legal Reserve	38,886	38,401
Prepayments For Business Facilities	108,940	87,275	Special Reserve	13,982	17,586
Intangible Assets	76,402	78,619	undistributed earnings	123,712	118,320
Other non-current assets	72,250	75,942	Other equity	(18,664)	(20,285)
			Non-controlling interests	446,158	423,807
			Shareholders' equity total	1,664,573	1,638,309
Assets total	2,387,062	2,210,965	Liabilities and Shareholders' equity total	2,387,062	2,210,965

- The demand for Mask is growing due to the increase of China's OLED panel manufacturers' utilization rate and the trend of localization of OLED panels.
- The penetration rate of OLED soft panel is increasing, thus we are planning to expand the production line of CVD Mask, therefore elevating Mask's market share.
- The processing efficiency of mobile phone chip shows a great improvement and we predict that the needs for vapor chamber might increase prominently in the near future. As a result, thin vapor chamber will become our main development object.
- Demand for advanced semiconductor processing is growing, indicating that needs for related components will increase significantly as well.

Q & A



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Thank You !