



Security Code : **6698**

Finemat Applied Materials Co., Ltd

2022 INVESTOR CONFERENCE

2022.11.10.

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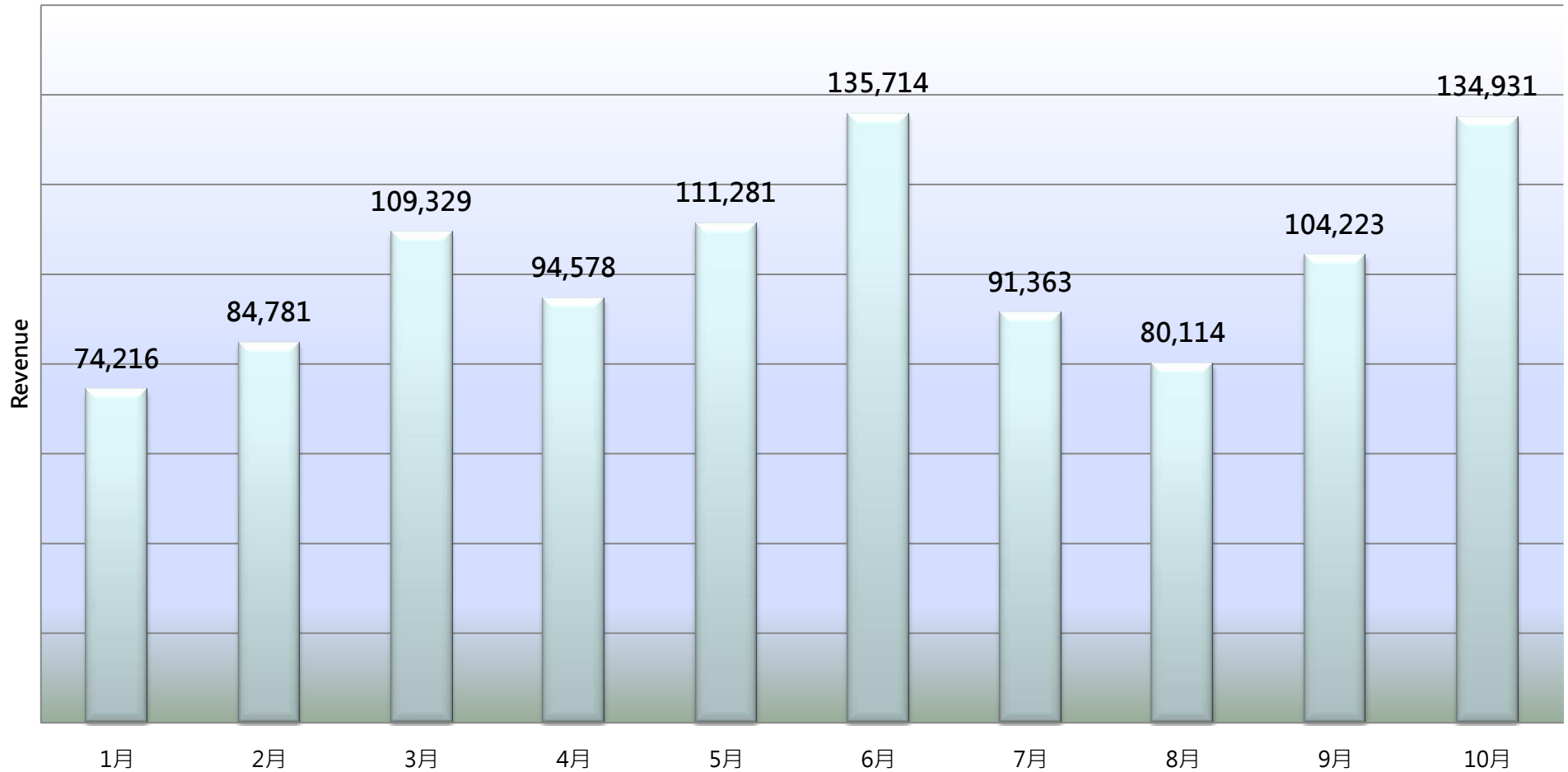
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Consolidated revenue

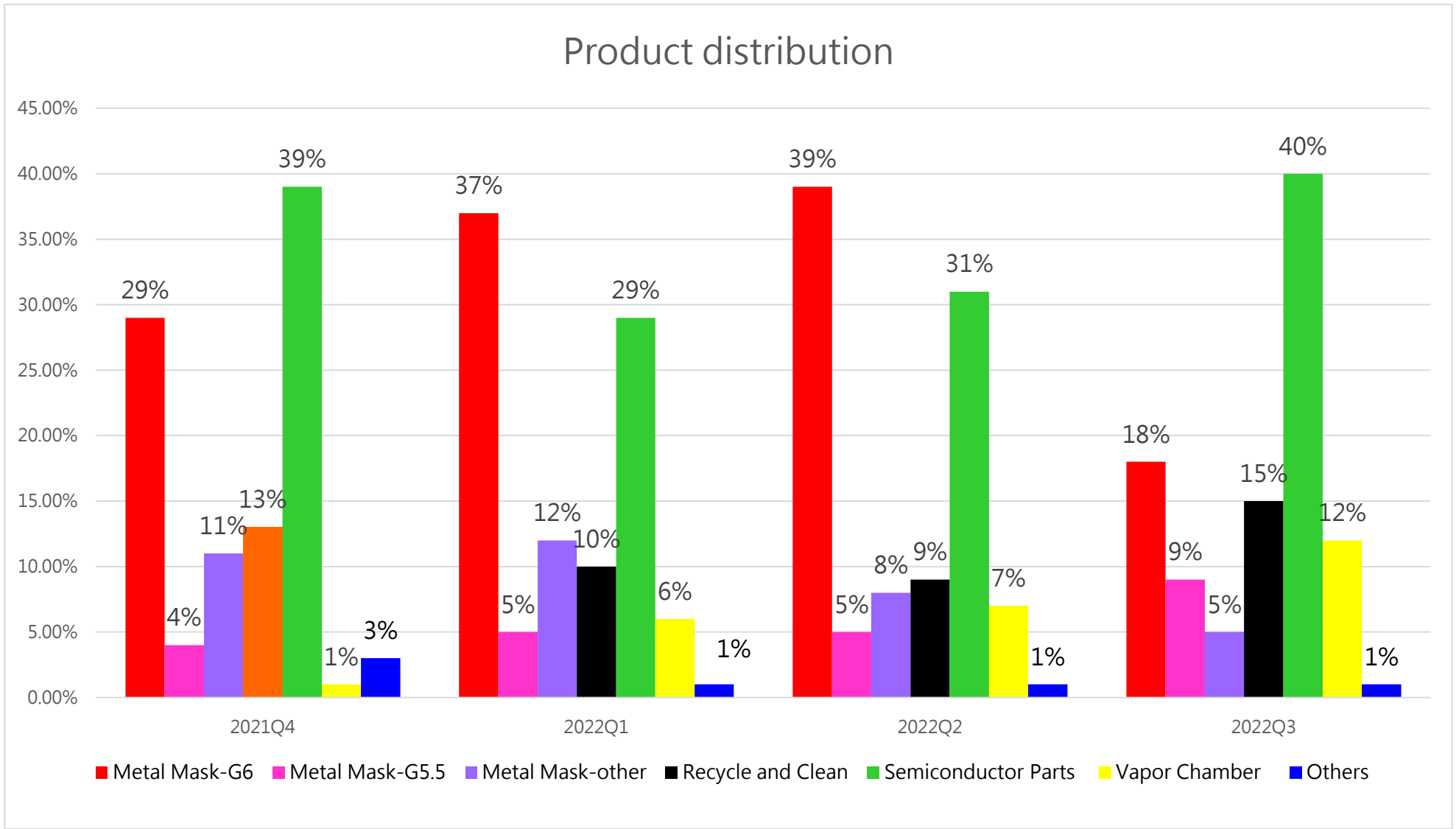
NT\$ thousand

2022 Consolidated revenue





Product distribution





Income Statement 2022Q3 vs. 2021Q3

Item	2022. 01-09	2021. 01-09
Metal Mask	405,363	225,082
Recycle and Clean	99,227	75,954
Vapor Chamber	74,580	0
Semiconductor Parts	294,867	245,250
Others	11,562	15,068
Sales revenue	885,599	561,354
Cost of goods sold	(664,894)	(383,743)
Gross Profit	220,705	177,611
Gross margin	25%	32%
Operating expenses	(207,833)	(152,972)
Trading profit	12,872	24,639
Profit margin	1%	4%
Non-operating income and expenses	38,763	31,161
Income before tax	51,635	55,800
Income tax expense	(22,478)	(18,106)
Net profit of the term	29,157	37,694
Net Income (Loss)	(10,249)	9,156
EPS(NTD)	(0.16)	0.14



Consolidated balance sheet 2022.09.30.

Item	2022/09/30	2021/09/30	Item	2022/09/30	2021/09/30
Current Assets	1,260,023	970,406	Current Liabilities	874,602	464,947
Cash and Cash Equivalents	524,868	483,365	Short-Term Borrowings	442,963	103,550
Accounts Receivable	268,988	164,184	Contracts Liabilities	1,739	54,227
Notes Receivable	2,868	4,475	Accounts Payable & Notes Payable	153,034	64,302
Contracts Assets	83,632	61,199	Other Payables	171,716	74,143
Other Accounts Receivable	73,850	11,127	Other Current Liabilities	105,150	168,725
Inventories	246,918	164,268	Non-current Liabilities	303,966	257,542
Other Prepayments	48,049	18,668	Long-Term Bank Loans	273,346	229,555
Other Current Assets	10,850	63,120	Deferred Income Tax Liability	28,258	24,633
			Lease obligations	2,362	3,354
			Liabilities total	1,178,568	722,489
Non-current assets	1,736,302	1,416,656	Capital Stock	663,898	663,898
Investment income accounted for using equity method	137,608	9,958	Capital Surplus	490,111	396,601
Property, Plant and Equipment	1,367,445	1,127,891	Legal Reserve	41,495	38,886
Right-of-use assets	67,002	21,215	Special Reserve	16,526	13,982
Prepayments For Business Facilities	23,493	108,940	undistributed earnings	119,736	123,712
Intangible Assets	65,906	76,402	Other equity	(4,411)	(18,664)
Other non-current assets	74,848	72,250	Treasury stock	(24,187)	
			Non-controlling interests	514,589	446,158
			Shareholders' equity total		1,664,573
Assets total	2,996,325	2,387,062	Liabilities and Shareholders' equity total		2,387,062

Future Prospect

- The momentum of Chinese OLED panel manufacturers has gradually increased, and the localization trend of OLED panels has gradually increased the demand for Mask. The average utilization rate of China's G6H AMOLED production line was only 33.1% in June, 38.0% in July, 43.4% in August, and 57.1% in September. It is expected that the utilization rate of AMOLED panel factories in mainland China will further increase from Q4.
- The penetration rate of OLED flexible panels will gradually increase, which will gradually expand the CVD Mask production line and increase the Mask market share.
- Heat dissipation guide plate: Successfully entered the mobile phone heat dissipation guide plate market, and cooperated with customers to actively develop a new generation of piezoelectric fan heat dissipation technology for NB.
- Microwave products: Steady growth in advanced semiconductor manufacturing process and national defense demand, and active development of 2.45GHz/915MHz magnetron microwave technology for applications in textiles, sporting goods and batteries for electric vehicles.

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Q & A

A decorative background for the Q & A section, consisting of several overlapping, wavy bands of light blue and white, creating a sense of movement and depth.

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Thank You !