



Security Code : **6698**

Finemat Applied Materials Co., Ltd

2025 INVESTOR CONFERENCE

2025.12.19.

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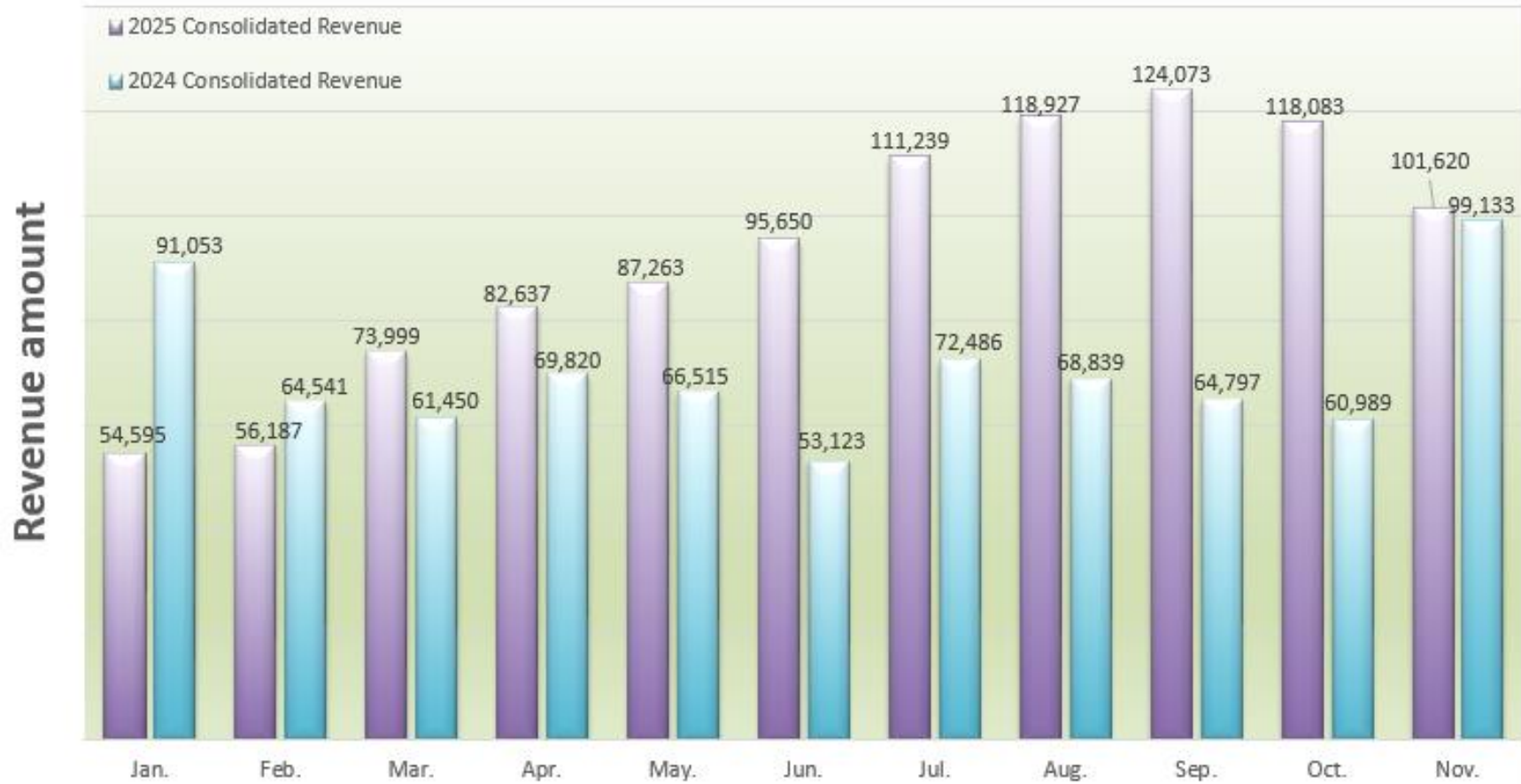
FineMat Agenda

- 2025 Operating Review
- Future Prospect
- Q & A

2025 Operating Review

Consolidated revenue

NT\$ thousand



	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	total
2025(1-11Months) Consolidated Revenue	54,595	56,187	73,999	82,637	87,263	95,650	111,239	118,927	124,073	118,083	101,620	1,024,273
2024(1-11Months) Consolidated Revenue	91,053	64,541	61,450	69,820	66,515	53,123	72,486	68,839	64,797	60,989	99,133	772,746

202501~11 Month Product distribution

NT\$ thousand

	Metal Mask	Recycle and Clean	Semiconductor Parts	heat sink	Others	Total
2025(1-11月)	145,922	73,415	748,682	48,082	8,172	1,024,273
2024(1-11月)	254,454	68,346	343,369	100,725	5,852	772,746
YOY	-43%	7%	118%	-52%	40%	33%

Income Statement 2025Q3 vs. 2024Q3

NT\$ thousand

	202501-09		202401-09		202507-09		202407-09	
Net Sales	804,570	100%	612,624	100%	354,238	100%	206,122	100%
Gross Margin	214,517	27%	142,016	23%	85,656	24%	52,340	25%
Operating Expenses	204,607	26%	191,115	31%	70,904	20%	59,407	29%
Income from operations	9,910	1%	(49,099)	-8%	14,752	4%	(7,067)	-4%
Non-operating income and expenses	(20,154)	-2%	12,553	2%	14,932	4%	4,063	2%
Income before income tax	(10,244)	-1%	(36,546)	-6%	29,684	8%	(3,004)	-2%
Net Income attributable to owner of the parent company	(95,296)	-12%	(63,235)	-10%	(21,725)	-6%	(19,337)	-10%
Basic EPS(NT\$)	(1.45)		(0.96)		(0.33)		(0.29)	

NT\$ thousand

	2025/9/30		2024/12/31		2024/9/30	
Current Assets	1,320,404	47%	1,419,122	49%	1,397,776	49%
Non-Current Assets	1,493,217	53%	1,475,550	51%	1,461,904	51%
Total Assets	2,813,621	100%	2,894,672	100%	2,859,680	100%
Current Liabilities	890,098	32%	836,585	29%	872,539	31%
Total liabilities	963,768	34%	928,205	32%	932,742	33%
Total equity	1,849,853	66%	1,966,467	68%	1,926,938	67%
Book Value per Share(NTD)	16.4		17.9		17.7	
Debt ratio	34%		32%		33%	
Current ratio	148%		170%		160%	

2025 Future Prospect

一、Existing products

1. Amoled Mask
2. Heat sink
3. Semiconductor applications

二、New business

1. Drone power system
2. New Packaging & Testing Test Board

Q & A

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Thank You !